

POSITION DESCRIPTION

| Position Title: | Account Manager – BOP and Waikato | |
|-----------------|-----------------------------------|--|
| Position Code: | WTSM30 | |
| Employee Name: | | |
| Business Unit: | Woodproducts | |
| Site: | Auckland | |
| Reports to: | Regional Sales Manager - Northern | |
| Date: | March 2025 | |

Position Summary

- To maintain and develop sales and related activities within a defined regional customer base
- To maintain sales to an existing customer base. Develop new business opportunities and manage any Woodproducts related activity within a defined regional area

Dimensions

- Number of people reporting to you: 0
- Total number of employees supervised: 0
- Sales revenue: \$50M approx.

Organisational Relationship



| Major Activities | | | |
|---------------------|---|--|--|
| Key Task: | TO SELL AND SERVICE LINES WITH ALL PRODUCTS FROM THE COMPANY'S PRODUCT RANGE | | |
| Objectives: | To meet or better sales targets and maintain market share To provide exceptional customer service to meet and exceed customer needs and expectations Attend in a timely manner to any product enquires from customers | | |
| Means: | Scheduled formal customer visits and efficient monitoring of all orders and enquires to ensure prompt service Attend to customer generated product enquiries and issues in a timely manner. | | |
| Key Task | FORECAST FORWARD PRODUCT REQUIREMENTS FOR THE CUSTOMER BASE | | |
| Objectives: | Gather information on future product requirements and present it to production planning department | | |
| | | | |
| Means: | Regular liaison with customers and understanding of customers business requirements | | |
| Means: Key Task: | - | | |
| | customers business requirements | | |

| Key Task: | MARKET INTELLIGENCE | | |
|-------------|---|--|--|
| Objectives: | Gather market information on trends, pricing, supply and competitor activity | | |
| Means: | Observation and customer liaison during field coverage | | |
| Key Task: | MANAGE DEBTORS LEDGER | | |
| Objectives: | To ensure all debts are paid within our terms and conditions of sale | | |
| Means: | Liaise with customers and company credit control department | | |
| Key Task: | INTER-COMPANY LIAISON AND REPORTING | | |
| Objectives: | Provide clear communication and information inter-company | | |
| Means: | Communicate regularly with Regional Sales Manager and other Account Managers and Business Development Managers | | |
| | Attend all sales meetings and training sessions | | |
| | Provide weekly sales reporting in full and on time | | |
| | Provide monthly travel and expense forms and reports in full and on time | | |
| Key Task: | HEALTH and SAFETY | | |
| Objectives: | Ensure that operations are carried out in accordance with legal, Site and Corporate H&S guidelines | | |
| | Show personal responsibility in safety by following safety standards at all times | | |
| Means: | Monitor the physical environment to ensure that all safety procedures (hazard identification & control, audits, reporting) and rules are followed | | |
| | Participate in safety meetings | | |
| | Report on safety issues & performance in a timely manner, and propose solutions | | |
| | Work co-operatively with the team and EHSR representative | | |
| | Wear safety equipment as and when required | | |

| Decision Making Authority | | | | |
|---|--|---|--|--|
| Decision Expected | | Recommendations Expected | | |
| Prioritising customer allocation of scarce products | | Internal and distribution systems | | |
| Credits and complaints | | New Customers | | |
| Forecasting levels | | Pricing (within established boundaries) Market trends Promotional activities | | |
| Working Relationships | | | | |
| MOST FREQUENT CONTACTS: | NATURE OR PURPOSE OF CONTACT | | | |
| Customers | Sales and service | | | |
| Customer's customers | Develop sales, product enquiries | | | |
| Regional Sales Manager | Direction, coaching, mentoring quoting, pricing and advice | | | |
| Customer Services Representatives | Order placement, Order tracking and Order management. Pricing and credit management | | | |
| Product Managers and Technical ACM's | In market support, literature, training | | | |
| Market Support Team | Market intelligence and promotions | | | |
| Education, Training and | Experier | nce Requirements | | |
| FORMAL QUALIFICATIONS: | | | | |
| Essential: | Bursary or qualifications of the equivalent | | | |
| Desirable: | Tertiary education in one or more of the following areas: Marketing, Management, Design / Drafting | | | |
| KNOWLEDGE, SKILLS AND EXPERIENCE: | | | | |
| Essential: | Product knowledge, sales, providing customers service and administration skills | | | |
| | Micro | soft Office Suite, Excel, SAP, Business Central | | |
| Desirable: | • Traini | ng in negotiation and marketing | | |
| | | ience in the building industry, preferably in the sales building knowledge would be an advantage | | |
| | • Strong | g verbal and written communication skills | | |